

UMZIMVUBU LOCAL MUNICIPALITY



GLADSTONE PHILLIP TOBELA
NOTA
MUNICIPAL MANAGER

**PERFORMANCE
AGREEMENT**

2026/2027 FY

PERFORMANCE AGREEMENT

MADE AND ENTERED INTO BY AND BETWEEN

UMZIMVUBU LOCAL MUNICIPALITY

Herein represented by in his duly authorized capacity as **Municipal Manager** of
UMZIMVUBU LOCAL MUNICIPALITY

AND

Gladstone Phillip Tobela Nota

Hereinafter referred to as **Gladstone Phillip Tobela Nota** in his capacity as duly
appointed as Municipal Manager of the municipality for the period of **01 July 2026 to 30
June 2027**

WHEREAS

- A.** The Employer has entered into an Agreement of Employment with the Employee in terms of section 57(1)(b) of the Local Government: Municipal Systems Act, 2000 (Act No. 32 of 2000) as amended;
- B.** Section 57(2)(a)(i) and (ii) of the amended Local Government: Municipal Systems Act, 2000, read with the Memorandum of Agreement of Employment concluded between the parties, requires the parties to conclude an annual Performance Agreement within sixty (60) days of assumption of duty, and renew it annually within one month after the beginning of each financial year of the municipality;
- C.** The parties must ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals as defined in the municipal Integrated Development Plan; and
- D.** The parties must ensure that there is compliance with Sections 57(4A), 57(4B), 57 (c) and 57(5) of the Local Government: Municipal Systems Act, 2000 as amended,

NOW THEREFORE THE PARTIES AGREE AS FOLLOWS:

INTERPRETATION AND DEFINITIONS

1. In this Agreement, unless the context indicates otherwise—
 - (a) an expression, which denotes any gender, includes the other genders, a natural person includes an judicial person and vice versa, and the singular includes the plural and vice versa;
 - (b) clause headings are for convenience only and will not be used in its interpretation, and the following expressions bear the meanings assigned to them and cognate expressions bear corresponding meanings—

“Agreement” means this Performance Agreement and all the Appendices hereto;

“Employee” means *Gladstone Phillip Tobela Nota*

“KPA” means Key Performance Area;

“KPI” means Key Performance Indicator;

“KRA” means Key Responsible Area;

“MEC” means the Member of the Eastern Cape Executive Council responsible for local government;

“MFMA” means the Local Government: Municipal Finance Management Act, 2003 (Act No. 56 of 2003);

“Municipality” means UMZIMVUBU LOCAL MUNICIPALITY, established in terms of Structures Act;

“Parties” means the Municipality and the Employee;

“Performance management system” means a process used by the Municipality to evaluation organizational and its individual performance against goals and objectives set out on the IDP.

“Regulations” means the Local Government: Performance Regulations for Municipal

Managers and Managers Directly Accountable to Municipal Managers, 2006, promulgated in the Government Gazette as Regulation Notice 805 on 1 August 2006;

"Structures Act" means the Local Government: Municipal Structures Act, 2000 (Act No. 117 of 1998); and

"Systems Act" means the Local Government: Municipal Systems Act, 2000 (Act No. 32 of 2000) as amended, and the Regulations promulgated in terms of the Act;

- (c) Words and expressions defined in any sub-clause, for the purpose of the clause of which that sub-clause forms part, bear the meaning assigned to such words and expressions in that sub-clause; and
- (d) This agreement is governed by and construed in accordance with the laws of the Republic of South Africa.

PURPOSE OF THIS AGREEMENT

2. The purpose of this Agreement is to –

- (a) Comply with the provisions of Section 57(1)(b),(4A),(4B), (4C) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;
- (b) Communicate the Employer's performance expectations and accountabilities to the Employee, by specifying objectives and targets as defined in the IDP;
- (c) Specify accountabilities as set out in the Performance Plan, which must be in a format substantially compliant with **Appendix "A"**;
- (d) Monitor and measure performance against set targeted outputs;
- (e) Use this Agreement and the Performance Plan as the basis for assessing the performance of the Employee and to establish whether the Employee has met the performance expectations applicable to the position; and
- (f) Appropriately reward the Employee in accordance with the Employer's performance management policy in the event of outstanding performance.

COMMENCEMENT AND DURATION

- 3.(1) This Agreement will commence on 01 July 2026 and will remain in force until 30 June 2027 whereafter a new Agreement, Performance Plan and Personal Development Plan must be concluded between the parties for each of the following financial years or any portion thereof for the duration of the Agreement of Employment.
- (2) This Agreement will terminate on the termination of the Employee's employment for any reason whatsoever or when the Acting Appointment is terminated.
- (3) The content of this Agreement may be revised at any time during the abovementioned period to determine the applicability of the matters agreed upon.
- (4) If at any time during the validity of this Agreement the work environment alters, whether as a result of government or council decisions or otherwise, to the extent that the contents of this Agreement are no longer appropriate, the contents must immediately be revised.
- (5) Any significant amendments or deviations must take cognisance of the requirements of sections 34 and 42 of the Systems Act, and regulation 4(5) of the Regulations.

PERFORMANCE OBJECTIVES

- 4.(1) The Performance Plan must set out the—
 - (a) the performance objectives and targets that must be met by the Employee; and
 - (b) the time frames within which those performance objectives and targets must be met.
- (2) The performance objectives and targets reflected in the Performance Plan must—
 - (a) be set by the Employer in consultation with the Employee;
 - (b) be based on the Integrated Development Plan and Budget of the Employer; and
 - (c) include key objectives, performance indicators, target dates and weightings.
- (3) It is agreed that—

- (a) the key objectives must describe the main tasks that must be performed by the Employee.
 - (b) the key performance indicators provide the details of the evidence that must be provided to indicate that a key objective has been achieved;
 - (c) the target dates describe the timeframe in which the work must be achieved; and
 - (d) the weightings indicate the relative importance of the key objectives to each other.
- (4) The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

PERFORMANCE MANAGEMENT SYSTEM

- 5.(1) The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Municipality, and accepts that the purpose of the performance management system is to provide a comprehensive system, with specific performance standards, to assist Municipality to perform to the standards required.
- (2) The Employer must consult the Employee about the specific performance standards that are included in the performance management system that are applicable to the Employee.
 - (3) The Employee undertakes to actively focus on the promotion and implementation of the Key Performance Areas, including special projects relevant to the Employee's responsibilities, within the local government framework.
 - (4) The Employee must be assessed on his or her performance in terms of the performance indicators identified in the attached Performance Plan and include—
 - (a) the Key Performance Areas; and
 - (b) Core Managerial Competencies,
 with a weighting of 80:20 allocated to sub-clause (a) and (b) respectively.
 - (5) The Key Performance Areas will make up 80% of the Employee's assessment score, and will contain the following areas of which all of them are compulsory

and weights must be allocated to each of them according to the scale of core and functional responsibilities:

Key Performance Areas (80% of Total)	Weighting
Municipal Institutional Development and Transformation	2%
Local Economic Development	10%
Municipal Financial Viability and Management	8%
Good Governance and Public Participation	8%
Basic Service Delivery	70
Spatial Development	2%
Total	100%

- (6) The Core Management Criteria will make up the other 20% of the Employee's assessment score
- (7) The Core Competency Requirements are deemed to be most critical for the Employee's specific job and minimum of ten (10) Core Competency requirements shall be selected by Sectional Manager and all twelve (12) of them should be selected by section 56 and 57 managers. The list below includes the compulsory CMC's to be agreed upon between the Employer and Employee.

CORE COMPETENCY REQUIREMENTS FOR EMPLOYEES (20% of Total)		
CORE MANAGERIAL COMPETENCIES (CMC's)	√	WEIGHT
Strategic Direction and Leadership	√	5%
Programme and Project Management	√	10%
Financial Management	√	10%
Change Management	√	5%
People Management	√	5%
Governance Leadership	√	10%
CORE OCCUPATIONAL COMPETENCIES (COC's)		
Moral Competence	√	5%
Planning and Organising	√	10%
Analysis and Innovation	√	10%
Knowledge and Information Management	√	10%
Communication	√	10%

Results and quality focus	√	10%
Total percentage		100%

- (8) Final Assessment scores shall be given according to each Key Performance Area either by working out a mean or by giving one final score to each KPA.
- (9) Final Assessment scores shall be awarded according to each Core Managerial Competency either by working out a mean or by giving one final score to each CCR.

EVALUATING PERFORMANCE

- 6.(1) The Performance Plan, attached hereto as Appendix "A", must set out the : -
 - (a) the standards and procedures for evaluating the Employee's performance; and
 - (b) the intervals for the evaluation of the Employee's performance.
- (2) Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage during the validity of the Agreement of Employment.
- (3) Personal growth and development needs identified during any performance review discussion, as well as the actions and time frames agreed to, must be documented in a Personal Development Plan, which must be in a format substantially compliant with Appendix "B".
- (4) The Employee's performance will be measured in terms of contributions to the goals and strategies contemplated in the Employer's Integrated Development Plan.
- (5) The annual performance appraisal must involve—
 - (a) an assessment of the achievement of results as outlined in the performance plan;
 - (b) an assessment of each Key Performance Area according to the extent to which the
Specified standards or performance indicators have been met and with due regard to *ad hoc* tasks that had to be performed;
 - (c) a rating on the five-point scale for each Key Performance Area; and

- (d) the use of the applicable assessment rating calculator to add the scores and calculate a final Key Performance Area score.
- (6) The Core Management Criteria must be assessed—
- (a) according to the extent to which the specified standards have been met;
 - (b) with an indicative rating on the five-point scale for each Criteria; and
 - (c) by using the applicable assessment rating calculator to add the scores and calculating a final score.
- (7) An overall rating is calculated by using the applicable assessment-rating calculator, Which represents the outcome of the performance appraisal, provided that the performance assessment of the Employee will be based on the following rating scale for both Key Performance Indicators and Core Management Criteria:

Level	Terminology	Description Rating
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
4	Performance Significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the

		key performance criteria and indicators as specified in the PA and Performance Plan.
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

- (8) The performance of the Employee must be evaluated by an evaluation panel constituted in terms of regulation 27(4)(d), (e) and (f) of the Regulations.

SCHEDULE FOR PERFORMANCE REVIEWS

- 7.(1) The performance of each Employee in relation to his or her performance agreement must be reviewed during–
- (a) January to March for the Third quarter
 - (b) April to June for the Fourth quarter,

Provided that reviews in the first and third quarter may be verbal if performance is satisfactory.

- (2) The Employer must keep a record of all performance assessment meetings, and feedback must be based on the Employer's assessment of the Employee's performance.
- (3) The Employer may amend the provisions of the Performance Plan whenever the performance management system is adopted, implemented or amended, provided that the Employee must be consulted before any such change is made.
- (4) The work performance and performance review will not be confined and limited to the performance plan, any incidental work outside the performance plan shall be performed and evaluated accordingly.

OBLIGATIONS OF THE EMPLOYER

8. The Employer must–

- (a) Create an enabling environment to facilitate effective performance by the Employee;
- (b) Provide access to skills development and capacity building opportunities;
- (c) Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
- (d) On the request of the Employee delegate such powers reasonably required by the Employee to enable him or her to meet the performance objectives and targets established in this Agreement; and
- (e) Make available to the Employee such resources as the Employee may reasonably require from time to time to assist him or her to meet the performance objectives and targets established in this Agreement.

CONSULTATION

9. (1) The Employer agrees to consult the Employee timeously where the exercising of the powers will—
- (a) Have a direct effect on the performance of any of the Employee's functions;
 - (b) Commit the Employee to implement or to give effect to a decision made by the Employer; and
 - (c) Have a substantial financial effect on the Employee.
- (2) The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in sub-clause (1) above, as soon as is practicable to enable the Employee to take any necessary action without delay.

MANAGEMENT OF EVALUATION OUTCOMES

- 10.(1) The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- (2) A performance bonus of between 5% and 14% of the inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance, as per regulation 32(2) of the Regulations.
- (3) In the case of unacceptable performance, the Employer–
- (a) Must provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and
- (b) May, after appropriate performance counselling and having provided the necessary guidance and support as well as reasonable time for improvement in performance, consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.
- (4) The following formula shall be used to calculate total scores for awarding performance bonus: -
- i) (a) $\text{Weight} \times \text{Final score per KPA} = V \times 80\% \text{ (for KPA)} = \text{score for each KPA}$
- (b) Add up all KPA scores to get a total sum = W
- ii) (a) $\text{Weight} \times \text{Final score per CMC} = Y \times 20\% \text{ (for CMC)} = \text{score for each CCR}$
- (b) Add up all CCR scores to get a total sum = Z
- III) $W + Z = \text{Total score (percentage)}$
- (5) The following formula shall be used to allocate the performance bonus after the total score has been calculated in accordance with section 10 (4) above:

FINAL SCORE	BONUS/REWARD
150 and above	10% to 14% of the annual total remuneration package
130 to 149%	5% to 9% of the annual total remuneration package
100% and below	Compulsory Performance Counselling

- (6) The above mentioned formula in subsection 5 shall be normalised as follows:-

RANGE	SCORE	% Bonus
<u>150 AND ABOVE</u>	164 and above	14
	163	13.705
	162	13.42
	161	13.135
	160	12.85
	159	12.565
	158	12.28
	157	11.995
	156	11.71
	155	11.425
	154	11.14
	153	10.855
	152	10.57
	151	10.285
	150	10

RANGE	SCORE	% Bonus
Between 130 and 149	149	9
	148	8.6
	147	8.4
	146	8.2
	145	8
	144	7.8
	143	7.6
	142	7.4
	141	7.2
	140	7
	139	6.8
	138	6.6
	137	6.4
	136	6.2
	135	6
	134	5.8
	133	5.6
	132	5.4
	131	5.2
	130	5

SUB-STANDARD / POOR PERFORMANCE MANAGEMENT

11. (a) All endeavors shall be made to provide support in the form of guidance, training and counselling to the employee when displaying signs of sub-standard performance.
- (b) The employee shall be given adequate period ranging from four months to six months to improve performance.
- (c) Unequivocal performance targets with a succinct action plan shall be drawn up for the employee with clear results to be achieved.
- (d) The time needed for an employee to improve his/ her performance shall be dictated by the nature and level of the job.

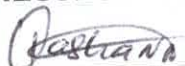
DISPUTE RESOLUTION

- 12.(1) Any disputes about the nature or content of the Employee's Performance Agreement, whether it relates to key responsibilities, priorities, methods of assessment and or salary increment in the agreement, must be mediated by –
- (a) The Mayor, within thirty days of receipt of a formal dispute from the Employee, whose decision shall be final and binding to both parties
- (2) Any disputes about the outcome of the Employee's performance evaluation, must be mediated by–
- (a) A member of the municipal Council, provided that such Councilor was not part of the evaluation panel contemplated in regulation 27(4)(e) of the Regulations, within thirty days of receipt of a formal dispute from the Employee, whose decision shall be final and binding on both parties.
- 13.(1) The Employer must make the contents of this Agreement and the outcome of any review conducted in terms of the Performance Plan available to the public as contemplated in section 46 of the Systems Act.
- (2) Nothing in this agreement diminishes the obligations, duties, or accountabilities of the Employee in terms of his or her Agreement of Employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

- (3) The performance assessment results of the Municipal Manager must be submitted to the Member of the Executive Council responsible for local government in the Eastern Cape as well as the National Minister responsible for local government, within fourteen days after the conclusion of the assessment.
- (4) The employee is required to complete the Financial Disclosure Form as per Item 5 of the Code of Conduct for municipal staff members which is attached to this agreement as Appendix "C".

SIGNED AT UMZIMVIBU L.M ON THIS 08/07/ DAY OF 2026

AS WITNESSES:

1. 

2. 


SIGNATURE OF THE EMPLOYER REP.

AS WITNESSES:

1. 

2. 


SIGNATURE OF THE EMPLOYEE REP.

PERFORMANCE PLAN 2026/2027

Entered into by and between

UMzimbvubu Local Municipality

and

GLADSTONE PHILIP TOBELA NOTA

1. Purpose

The performance plan defines the Council's expectations of the **Municipal Manager**, performance agreement to which this document is attached and Section 57 (5) of the Municipal Systems Act, which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and as reviewed annually.

2. Key responsibilities

The following objects of local government will inform the **Municipal Manager** against set performance indicators:

- 2.1 Provide democratic and accountable government.
- 2.2 Ensure sound governance within the municipality.
- 2.3 Promote social and economic development.
- 2.4 Promote a safe and healthy environment.
- 2.5 Encourage the involvement of communities and community organisation in the matters of local government.

3. Key Performance Areas

The following Key Performance Areas (KPAs) as outlined in the Local Government: Municipal Performance Regulations for Municipal Managers and Managers Directly Accountable to Municipal Managers (2006), inform the strategic objectives listed in the table below:

- 3.1 Basic Service Delivery.
- 3.2 Municipal Institutional Development and Transformation.
- 3.3 Local Economic Development
- 3.4 Municipal Financial Viability and Management.
- 3.5 Good Governance and Public Participation
- 3.6 Spatial development

4. Key Performance Objectives and Indicators, for the *Municipal Manager*

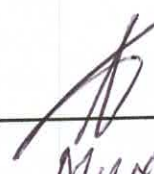
The provisions and statutory time frames contained in the following legislation are required to be reported on and measured:

- 4.1 Municipal Staff Regulation 890 on September 2021
- 4.2 Local Government: Municipal performance Regulations for Municipal Managers and Managers Directly Accountable to Municipal Manager, 2006 (Regulation No. R805, dated 1 August 2006)
- 4.3 Regulation No. 796 (Local Government: Municipal Planning and Performance Management Regulations, 2001) dated 24 August 2001
- 4.4 Municipal Finance Management Act, 2003,
- 4.5 Municipal Structures Act, 1998, in particular but not limited to Section 29 and 50
- 4.6 Umzimvubu Delegation of powers, particularly, powers delegated to Chief Financial Officer
- 4.7 Municipal Systems Act, 2000, in particular, but not limited to, Chapter 6, 7 sections 66 and 71, Schedule 2

Signed and accepted by:

Job title:

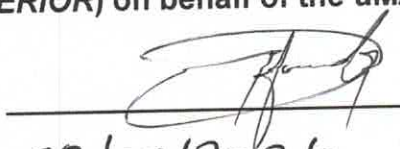
Date:


MUNICIPAL MANAGER

Signed by the (IMMEDIATE SUPERIOR) on behalf of the uMzimvubu Local Municipality

Mayor:

Date:


08/07/2026

Employee name and surname		Authorised signature on behalf of the employer		Date	
Job title		Employee's signature		Date	
Employee no.		Financial Year			
Department/Programme/Project		OFFICE OF THE MUNICIPAL MANAGER			
Output Key Performance Indicator		Baseline			
Output		Budget amount			
Weight		Calculation type			
Sources of evidence		Target Description		Annual Target	
Progress Reports, Payment Subst & Completion certificates		Construction and completion of 5 Houses for vulnerable groups by end June 2027		5	
Progress Reports, Payment Subst & Completion certificates		Construction and completion of six community halls by end June 2027		6	
Progress Reports, Payment Subst & Completion certificates		Kilometres of unsurfaced road network built by end June 2027		13.5 km's	
Progress Reports, Payment Subst & Completion certificates		Construction of three bridges by end June 2027		3	
Progress Reports, Payment Subst & Completion certificates		Reconstruction completion of two disaster affected bridges by end June 2027 (Ilitha Bridge & Phuka to Hlatshini Bridge (Multi-year Projects)		2	
Progress reports, Payment Subst and completion certificates		Installation of EnkaKasbeni 50 solar street lights by end June 2027		50	
Progress reports, Payment Subst and completion certificates		Installation of electricity infrastructure (Poles, Strings, Transformers & Meter boxes)for 196 Households by end of June 2027		196 h/h	
Progress reports, Payment Subst and completion certificates		Construction of 200metres concrete slab by end June 2027		200 metres	
Progress reports, Payment Subst and completion certificates		Reporting & resealing of all potholes in both KwaBhaca & EnkaKasbeni by end June 2027		100%	
Progress reports, Payment Subst and completion certificates		Upgrading of EnkaKasbeni Animal Pound Phase Two by end June 2027		1	
Progress reports, Payment Subst and completion certificates		Construction of Ntshayana Dam Campsite Phase Two by end June 2027		1	

Basic Service Delivery	Provision of free basic services.	Number of indigent beneficiaries subsidised with electricity	1704	R7 720 000.00	Last Value 6%	1750 Beneficiaries to be subsidised with electricity by the 30 June 2027	1750	To subsidize 1750 households - electricity on a monthly basis	To subsidize 1750 households - electricity on a monthly basis	To subsidize 1750 households - electricity on a monthly basis
Local Economic Development	EPWP Jobs Created	Number of recruited EPWP beneficiaries	601	R8 000 000.00	Stand alone	Recruitment of 870 EPWP beneficiaries by end June 2027	870	870 beneficiaries	870 beneficiaries	870 beneficiaries
Local Economic Development	External bursary provision	Number of external students subsidised with Bursary	6	R605 000.00	Stand alone	5 External Student subsidised with bursary by end June 2027	5	N/A	5	N/A
Local Economic Development	Crop Production Improvement Programme: Grain and Vegetables	Number of hectares planted with yellow maize	375	R9 000 000	Stand alone	375ha planted with yellow maize by end June 2027	375	Site identification for mechanization	375 - ha planted with yellow maize	N/A
Local Economic Development	Sector Specific Incubation Programmes: Fashion Design, Chefs/ Culinary and Farmers	Number of SMMI's enrolled under Mentorship Programme	30	R100 000.00	Stand Alone	SMMI's enrolled under Mentorship Programme by end June 2027	30	Beneficiary identification	N/A	30 (SMMI's enrolled under Mentorship Programme)
Local Economic Development	Procurement of Rams	Number of beneficiaries supported with Rams	112	R885 000.00	Stand Alone	Beneficiaries supported with 112 rams by 30th June 2027	112	Complete list of beneficiaries	Animal husbandry training	Delivery of Rams to 112 beneficiaries
Municipal Transportation and Organisational Development	Planning for strategic Planning sessions	Number of Strategic Planning Sessions co-ordinated	1	R1 300 000.00	Stand Alone	One Strategic Planning session coordinated by 30 June 2027	1	NA	NA	Council Strat Plans coordinated
Municipal Financial Viability	Payment of creditors	Payment of creditors within 30 days of valid invoice	100%	0	Stand-Alone	Payment of creditors within 30 days of valid invoice	100%	100% (Creditors paid within 30 days of receipt of a valid invoice)	100% (Creditors paid within 30 days of receipt of a valid invoice)	100% (Creditors paid within 30 days of receipt of a valid invoice)
Municipal Financial Viability	Mid-year reporting (S22 Report)/Budget Approval/Reporting	Number of BT/Cashatory reports and plan-developed	5	0	Accumulative	Development of 5 BTO statutory reports and plans by 30 June 2027	5	1 (Set of GRAP Financial statements by 31 August 2026 for the period ending 30 June 2026)	1 (Sec 72 Report submitted to PT & NT by 25 January 2026); 1 (Submission of 2026 Draft budget to Council for Noling by the 31st March 2026); 1 (Set of GRAP Financial statements by 28 February 2026 for the period ending 31 December 2025.)	1 (Submission of 2026/2027 MTERF Final budget to Council for approval by the 31st of May 2026)
Municipal Financial Viability	Debt Collection	Revenue amount collected	46800000	0	Accumulative	Section 71 dashboard reports, VAT refunds statements.	R50 000 000.00	R2 350 000.00	R2 350 000.00	R42 950 000.00
Municipal Financial Viability	Improvement in audit opinion expressed on financial statement by Auditor general	Audit Opinion	Unqualified audit opinion	0	Stand-Alone	Unqualified Audit with no matters of emphasis opinion by 30 June 2027	1	N/A	N/A	1 (Unqualified audit opinion with no matters of emphasis)
Good Governance and Public Participation	Presidential Hotline Complaints	Percentage of presidential complaints responded to	1	0	Accumulative	100% Presidential Hotline Complaints responded to by end June 2027	100.00%	100%	100%	100%
Good Governance and Public Participation	Communication Strategy	Number of Communication Action Plans reviewed	1	R200 000.00	Accumulative	Annual Communication Action Plan Review by the end of June 2027	3	N/A	N/A	Conduct Annual Communication Action Plan Review

Good Governance and Public Participation	IDP Adoption & SDBIP Approval	Number of strategic and operational plans developed and approved	3	R855 000.00	Accumulative	2%	Signed Approved SDBIP- Final IDP & Council resolution extract	Development of one strategic plan (IDP) and two operational plans (SDBIPs) by end June 2027	3	N/A	N/A	1 (2025/2026FY Adjusted SDBIP)	1 (2026/2027 SDBIP); 1 IDP adopted by Council
Good Governance and Public Participation	Annual Reporting, Oversight Report & SDBIP Performance Reporting	Number of compliance reports consolidated	8	0	Accumulative	2%	Council Resolution extract: Final Annual Report and Council Resolution extract; Oversight Report & Council resolution extract	Consolidation of eight compliance reports by end June 2027	8	2 (2025/2026FY APR and 2025/2026FY Q4)	1 (2026/2027FY Q1)	2 (2026/2027FY Mid-Year & 2026/2027FY Q2); 1 Annual Report & 1 Oversight Report	1 (2026/2027FY Q3)
Spatial Planning and Development	Three-year Contract for Land survey services	Percentage of sites surveyed	100%	R100 000.00		2%	Survey reports	Ensure 100% of sites surveyed and Planned by end June 2027	100%	100%	100%	100%	100%

PERSONAL DEVELOPMENT PLAN 2026/2027

Incumbent	Mr Gladstone Philip Tobela Nota
Employee No.	6012
Job Title	Municipal Manager
Report to	Mayor

1. What are the competencies required for this job (refer to competency profile of job Description)? *(As required per the advert)*
 - a. Bachelor's degree in public administration /law/social / political science or equivalent from a recognized tertiary institution
 - b. 5 years' minimum experience of Senior Management Experience preferable to Local Government Certificate – in Municipal Finance Management (SAQA qualification ID No. 48965)
 - c. Accounting Officers of Municipalities as per Regulation 493 dated 15 June 2007.
2. What competencies from the above list, does the job holder already possess?
 - Master of Business Administration
 - More than 20 years as Accounting Officer in Local Government
 - Proven ability to negotiate in all spheres of Government
 - Proven Track record of Good Governance, Audit and Risk Management, Budget and Financial Management
 - Valid Driving License and No criminal
3. What then are the competency gaps? (If the job holder possesses all the necessary competencies, complete No's 5 and 6.)
 - N/A
4. Actions/Training interventions to address the gaps/needs
 - N/A
5. Indicate the competencies required for future career progression/development
 -

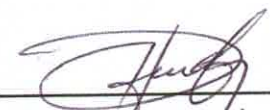
6. Actions/Training interventions to address future progression

- _____

7. Comments/Remarks of the Incumbent

8. Comments/Remarks of the supervisor

Agreed upon

Signature: 

Supervisor: Cllr Z. Nderu

Date: 08/07/2026

Signature: 

Incumbent: GPT MOTA

Date: 08/07/2026



FINANCIAL DISCLOSURE FORM - 2026/ 2027

I, the undersigned *Gladstone Philip Tobela Nota* of

No. 7 Mfithi Street

Mount Ayliff

4735

(Residential address)

P.O. Box 927

Kokstad

4700

Employed as *Municipal Manager* at Umzimvubu Local Municipality hereby certify that the following information is complete and correct to the best of my knowledge:

1. Shares and other financial interests (Not bank accounts with financial institutions)

See information sheet: Note (1)

No	Number of shares/extent of financial interest	Nature	Nominal value	Name of Company or entity
1	N/A	N/A	N/A	N/A
2	N/A	N/A	N/A	N/A

2. Partners or Own Directorships and Partnerships

See information sheet: Note (2)

No	Name of Corporate entity, partnership or firm	Type of business	Amount of Remuneration or Income
1	N/A	N/A	N/A
2	N/A	N/A	N/A

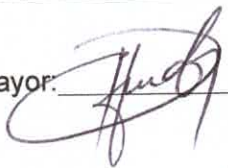


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3. Remunerated work outside the Municipality (As sanctioned by Council)

See information sheet: Note (3)

No	Name of Company/Employer	Type of business	Amount of Remuneration or Income
1	N/A	N/A	N/A
2	N/A	N/A	N/A

Signature of the Mayor:  Date: 08/07/2026

CONFIDENTIAL

4. Consultancies and retainer ships

See information sheet: Note (4)

No	Name of client	Nature	Type of business activity	Value of benefits received
1	N/A	N/A	N/A	N/A
2	N/A	N/A	N/A	N/A

5. Sponsorships

See information sheet: Note (5)

No	Source of sponsorship	Description of sponsorship	Value of sponsorship
1	N/A	N/A	N/A
2	N/A	N/A	N/A



6. Gifts and hospitality from a source other than a family member

See information sheet: Note (6)

No	Description	Value	Source
1	N/A	N/A	N/A
2	N/A	N/A	N/A
3	N/A	N/A	N/A

7. Land and property

See information sheet: Note (7)

No	Description	Extent	Area	Value
1	No. 23 Jasmine close PMB	850m2	PMB	R 1,2M
2	No. 7 Mfithi Street	900m2	Mount Ayliff	R 600.000
3	Erf 540	600m2	Mount Frere	R 300.000

8. Family Member, Relative, Close Associates

See information sheet : Note 8

No	Trading entity name	Type of work	Relationship type
1	N/A	N/A	N/A
2	N/A	N/A	N/A

SIGNATURE OF EMPLOYEE

DATE: 08/07/2026

PLACE: KwaBhaca



CONFIDENTIAL**OATH/AFFIRMATION**

1. I certify that before administering the oath/affirmation I asked the deponent the following questions and wrote down her/his answers in his/her presence:

(i) Do you know and understand the contents of the declaration?

Answer yes

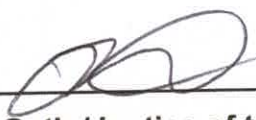
(ii) Do you have any objection to taking the prescribed oath or affirmation?

Answer NO

(iii) Do you consider the prescribed oath or affirmation to be binding on your conscience?

Answer yes

2. I certify that the deponent has acknowledged that she/he knows and understands the contents of this declaration. The deponent utters the following words: "I swear that the contents of this declaration are true, so help me God." / "I truly affirm that the contents of the declaration are true". The signature/mark of the deponent is affixed to the declaration in my presence.


Commissioner of Oath /Justice of the Peace

Full first names and surname: TOKA MOEKETSI (Block letters)

Designation (rank): LEGAL PRACTITIONER Ex Officio Republic of South Africa

Street address of institution: 813 MAIN STREET MOUNT FRERE 5090
CELL: 076 585 1282

Date: 08/04/2026

Place: UMZIMVUBU LOCAL MUNICIPALITY

INFORMATION SHEET FOR THE GENERIC FINANCIAL DISCLOSURE FORM

The following notes is a guide to assist with completing the Financial Disclosure form (Annexure A):

NOTE 1: Shares and other financial interests

Designated employees are required to disclose the following details with regard to shares and other financial interests held in any private or public company or any other corporate entity recognised by law:

- The number, nature and nominal value of shares of any type;
- The nature and value of any other financial interests held in any private or public company or any other corporate entity; and
- The name of that entity.

NOTE 2: Directorships and partnerships

Designated employees are required to disclose the following details with regard to directorships and partnerships:

- The name and type of business activity of the corporate entity or partnership/s; and
- The amount of any remuneration received for such directorship or partnership/s.

Directorship includes any occupied position of director or alternative director, or by whatever name the position is designated.

Partnership is a legal relationship arising out of a contract between two or more persons with the object of making and sharing profits.

NOTE 3: Remunerated work outside the Municipality (As sanctioned by Council)

Designated employees are required to disclose the following details with regard to remunerated work outside the public service:

- The type of work;
- The name and type of business activity of the employer; and
- The amount of the remuneration received for such work.



Remuneration means the receipt of benefits in cash or kind, and work means rendering a service for which the person receives remuneration.

NOTE 4: Consultancies and retainerships

Designated employees are required to disclose the following details with regard to consultancies and retainerships:

- The nature of the consultancy or retainer ship of any kind;
- The name and type of business activity, of the client concerned; and
- The value of any benefits received for such consultancy or retainerships.

NOTE 5: Sponsorships

Designated employees are required to disclose the following details with regard to sponsorships:

- The source of the sponsorship;
- The description of the sponsorship; and
- The value of the sponsorship.

NOTE 6: Gifts and hospitality from a source other than a family member

Designated employees are required to disclose the following details with regard to gifts and hospitality:

- A description and the value and source of a gift with a value in excess of R350.00;
- A description and the value of gifts from a single source which cumulatively exceed the value of R350.00 in the relevant 12 month period; and
- Hospitality intended as a gift in kind.

Designated employees must disclose any material advantages that they received from any source e.g. any discount prices or rates that are not available to the general public. All personal gifts within the family and hospitality of a traditional or cultural nature need not be disclosed.

NOTE 7: Land and Property



Designated employees are required to disclose the following details with regard to their ownership and other interests in land and property (residential or otherwise both inside and outside the Republic):

- A description of the land or property;
- The extent of the land or property;
- The area in which it is situated; and
- The value of the

NOTE 8: Family Member, Relative, Close Associate

Designated employees are required to disclose the following details with regard to family, member, relative and close associate:

- The trading name, type of business activity of the corporate entity and type of relationship

